



Walker
Methodist
Dental Clinic
Supplement on
Long-term
Care Practice

Oral Health
Services
for
Older Adults
Program





This clinic manual supplement has been developed by our faculty and staff to provide you with key information and tools to understand and address the unique issues related to dental practice in long-term care settings, such as nursing homes, transitional care units, assisted living facilities, adult day programs, and hospice programs, among others. Additional materials and a copy of our oral care DVD "Growing Old with a Smile," will be provided to you when you arrive at our clinic. Please review the materials in this manual before your clinic rotation starts and if you have any questions, please bring them to the attention of our faculty and staff as soon as possible. We will review and discuss the information in this supplemental manual during your rotation with us.

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## Educational Goals & Objectives for Long-term Care Practice

## A. Understand the unique characteristics of the long-term care environment:

- 1. Describe the spectrum of long–term care options now available.
- 2. Identify the key characteristics of nursing homes and their residents, the goals of nursing home health care and dental care.
- 3. Identify the roles of key long-term care personnel, including the Administrators, Directors of Nursing, Medical Directors, nursing staff as well as others, and also describe ways to interact with them more effectively.
- 4. Describe key nursing home rules and regulations, as well as the regulatory processes that have developed since OBRA 1987.
- 5. Describe and discuss the Minimum Data Set comprehensive assessment tool with emphasis on the Oral/Dental assessments.

## B. Develop skills in long-term care dental program planning and implementation:

- 1. Identify and describe basic strategies employed for dental program implementation in a variety of long-term care environments.
- 2. Identify factors to be considered in estimating demand for and utilization of long-term care dental services.
- 3. Describe and discuss key elements of long-term care contracts.
- 4. Discuss key factors impacting on reimbursement for dental services.
- 5. List and discuss advantages and disadvantages of fixed facility installation and key primary and secondary factors to be considered.
- 6. List and discuss advantages and disadvantages of portable and mobile clinical care delivery and key factors to be considered.
- 7. Describe how a long-term care practice can be integrated into the traditional private practice.
- 8. Identify key elements for documentation of dental care in long-term care settings and discuss appropriate documentation strategies.
- 9. Identify and locate key information from the long-term care chart and employ appropriate documentation techniques.
- 10. Write appropriate long-term care orders.
- 11. Discuss dental team roles in the long-term care dental program and describe the long-term care liaison concept.
- 12. Describe the requirements and scope of practice for licensed dental hygienists and dental therapists working in long-term care under collaborative practice agreements with licensed dentists.
- 13. Discuss the significance of preventive dental care in long-term care and approaches to preventive treatment planning and care delivery.
- 14. Identify appropriate in-service educational materials and approaches for the long-term care staff.
- 15. Describe potential elements of a quality assurance plan for a long-term care dental program.

## INTAKE PROTOCOL (for Nursing Homes)

## Nursing Home Dental Services Policy & Procedures

Facility: [NURSING HOME] Creation Date: 8/27/08

Title: Dental Services Revision Date:

Procedure Number: 12345 Exec. Dir. Approval:

**Procedure for Policy** 

\_\_\_\_

[NURSING HOME] must provide or obtain from an outside resource, dental services that meet the needs of each resident including routine, annual, and emergency dental services.

- 1. Admission at the time of admission the Social Worker shall have the resident or responsible person complete the [DENTAL CLINIC] Provider Selection Form which indicates the resident's choice of providers.
  - A. The [DENTAL CLINIC] Provider Selection Form will be submitted to the unit's Health Unit Coordinator (HUC) who will review the information provided.
  - B. When the resident/responsible person authorizes Walker Dental Clinic to provide services the HUC will:
    - complete the Request for Dental Appointment Form and submit this form along
      with the original [DENTAL CLINIC] Provider Selection Form to the Walker
      Dental Clinic.
    - maintain the yellow copy of the [DENTAL CLINIC] Provider Selection Form in the resident's medical record.
  - C. When the resident chooses another provider the HUC makes the necessary appointment(s) as determined with the resident and / or responsible person.
  - D. The Dental Clinic Coordinator, on receipt of the [DENTAL CLINIC] Provider Selection Form and the Request for Dental Appointment Form enters the resident into the system and schedules the resident according to availability.
- 2. Routine or Annual Appointments the RAI Coordinator will submit a Request for Dental Appointment Form to the unit HUC when the resident will be seen at the [DENTAL CLINIC] and will use form for external Dental Providers.
- 3. The unit's HUC e-mails the [DENTAL CLINIC] Coordinator to schedule an appointment. The unit's HUC calls external Dental Providers to schedule an appointment.
- 4. The scheduled appointment is noted in the scheduling book and the HUC documents in the HUC Progress notes that a request for an appointment has been made.
- 5. The week prior to scheduled appointments the Dental Clinic Coordinator notifies each unit.

- 6. The unit's HUC notifies the Nurses and Nursing Assistants of the days/weeks scheduled dental appointments.
- 7. At the time of the scheduled appointment the resident, along with their medical record, is assisted to the clinic. (As with external appointments, resident's should arrive on time).
- 8. Following the completed dental care the resident's medical record is returned to the unit with the resident's medical record, post op form, and shingled progress notes.
  - A. A licensed nurse transcribes any new orders to the MAR and/or TAR.
  - B. The licensed nurse notifies the NAR of any changes in oral care related to the treatment received.

#### 9. Recall Guidelines:

- When the resident has natural teeth recall will be every 6 months (unless otherwise noted).
- Full upper and lower dentures recall is annual
- 10. Note: Per state and federal regulations residents are required to receive an annual dental check up unless they or their responsible party refuses care. This refusal must to be documented in the resident's medical record including the care plan.

### ORAL CARE DVD INFORMATION

# Introducing a New Resource for Dental and Long-term Care Professionals...

## "Growing Old with a Smile: Oral Care for Older Adults in Long-Term Care"

- New DVD and Workbook for use by both long-term care facilities and dental providers to help train direct care staff about how to provide appropriate oral care
- Developed and produced by the Minnesota Department of Health's Licensing and Certification Program and University of Minnesota School of Dentistry's Oral Health Services for Older Adults Program



Distribution supported by the Minnesota Dental Association

#### **DVD Menu**

- Introduction
- Oral Cares:
  - > General Hygiene
  - Checking the Resident's Mouth
  - Routine for Natural Teeth (Brushing)
  - Flossing
  - Brushing Full or Partial Dentures
  - Use of Denture Adhesives
  - Managing Difficult Situations
  - Unconscious or Bedridden
     Patients
- Summary

#### Workbook

- PDF file on DVD can be printed & duplicated as needed
- Review of all video materials
- Glossary of Terms
- Oral Health Quiz & Answer Key
- Additional Resource List

#### **Ordering Information**

For Long-term Care Professionals: Minnesota Department of Health Division of Compliance Monitoring

Phone: 651-201-4101

E-mail: health.fpc-web@state.mn.us

For Dental Professionals:
Minnesota Dental Association
Phone: 800-950-DENT (3368)
E-mail: info@mndental.org
(\$5.00 shipping & handling)

## LONG-TERM CARE FORMS

## DENTAL PROVIDER SELECTION FORM WALKER DENTAL CLINIC 3737 Bryant Avenue, S. Minneapolis, MN 55409 Phone: 612-827-8310 Fax: 612-827-8408 DENTAL PROVIDER SELECTION FOR: (Name of Client) RESIDENCE OR PROGRAM: [] Walker Methodist Health Center [] Walker Place [] Walker Care Suites [ ] Walker Senior Club [ ] Ebenezer Care Center [ ] Other: \_\_\_\_\_ ROOM NUMBER: To ensure that oral health problems can be promptly identified and treated, the Walker Dental Clinic is available to provide dental services for residents of Walker Methodist Health Center and other community longterm care facilities, as well as for older adults in the community. The Walker Dental Clinic is uniquely qualified to provide such care since it is staffed by the University's Oral Health Services for Older Adults Program, which has many years of experience and is nationally recognized for its work in geriatric dentistry. Our clinic is open on a regular weekly schedule to ensure that treatment can be provided promptly as needed. Because of its specially trained staff, convenient location and experience in caring for older adults, the Walker Dental Clinic is a good choice for clients of Walker Methodist and other older adults in the community. Of course, you are also welcome to make arrangements for dental care with another dental provider if you choose to do so. PLEASE CHOOSE AN ORAL HEALTH PLAN FROM THE FOLLOWING: [] I hereby authorize the Walker Dental Clinic to provide an initial exam and periodic dental check-ups, x-rays, and cleanings every 6 to 12 months or as needed. Following each check-up, I understand that I will be provided with a treatment plan containing the dentists' recommended treatment which will NOT be started without further consent. To assist us in arranging appropriate care, please provide the following information if Previous dentist's name: Date of last dental visit: Were x-rays taken? [] Yes [] No [] Don't know [ ] I will make alternative arrangements with Dr. to provide dental care. [] I choose not to have any dental services at this time. (I understand this may lead to the development of a dental emergency.) Signature of Resident/Responsible Person Date

White copy: Dental Clinic Yellow Copy: Facility Chart

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Comments:

#### WALKER DENTAL CLINIC

## REQUEST FOR DENTAL APPOINTMENT

To improve communication and efficiency in patient care, please provide the following Information and <u>FAX this form to us at 612-827-8408.</u> Our staff will then phone you to schedule an appointment. Only acute dental emergencies should be phoned in to 612-827-8310 for immediate scheduling consideration.

>	DATE: FACILITY NAME:	
>	PATIENT NAME:	
>	REASON FOR REQUESTING DENTAL SERVICES:	
>	<u>DEFINE PATIENT'S DENTAL STATUS</u> - <u>PLEASE CHECK <u>ALL</u> THAT APPLY:</u>	
	[ ] All natural teeth (no dentures) [ ] Some natural teeth [ ] No natural teeth	
	[ ] Complete Upper Denture [ ] Partial Upper Denture	
	[ ] Complete Lower Denture [ ] Lower Partial Denture [ ] No Dentures	
	Please Note: All existing dentures must accompany patient to the dental visit.	
>	DOES THE PATIENT SPEAK ENGLISH? [ ] Yes [ ] No	
	IF NOT, WHAT IS THEIR PREFERRED <u>LANGUAGE</u> ?	
>	FOR THE SAFETY OF BOTH PATIENT AND OUR DENTAL PROVIDERS, ARE THERE AN <u>BEHAVIOR MANAGEMENT</u> ISSUES WE SHOULD BE AWARE OF IN PROVIDING CARE?	
>	HOW DOES THIS PATIENT <u>TRANSFER</u> TO THE DENTAL CHAIR?	
>	WEIGHT-BEARING STATUS:	
>	WHAT METHOD OF <u>TRANSPORTATION</u> DOES THIS PATIENT USE?	
>	IF PATIENT IS TRANSPORTED BY FAMILY, PLEASE IDENTIFY PERSON DRIVING: PHONE #	
>	IS THERE A FAMILY MEMBER WHO CAN ACCOMPANY PATIENT TO THEIR FIRST	
	VISIT? IF SO, WHOM? PHONE #:	
>	YOUR NAME: PHONE #:	
	PLEASE FAX COMPLETED FORM TO 612-827-8408 AND OUR STAFF WILL CONTACT YO AT THE NUMBER ABOVE TO ARRANGE THE APPOINTMENT. YOU SHOULD BE CONTACTED WITHIN THREE WORKING DAYS OF YOUR REQUEST. INCOMPLETE FORMS MAY BE RETURNED FOR FURTHER INFORMATION. THANK YOU FOR HELPIN US SERVE YOU BETTER!	

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## [DENTAL CLINIC NAME]

PREVENTIVE ORAL CARE INSTRUCTIONS				
CLIENT NAME:	FACILITY			
	ROOM #			
* ACCECCMENT OF ACCIOTANCE LEVI	EL MEDDED			
* ASSESSMENT OF ASSISTANCE LEVI				
[ ] Self-sufficient [ ] Supervision	[ ] Assistance [ ] Cooperation problems			
* <u>CARE RECOMMENDATIONS</u>				
toothbrush and fluoride toothpaste. Brush all sides of	the morning and before bed for at least 3 minutes using soft of the teeth. Pay special attention to brushing at the gum line gumline and using a gentle circular motion. If there are			
[ ] <u>FLOSSING</u> Use a thin, waxed floss and slide down to remove food and plaque between teeth. If no Contact dental office if problems occur.	e it gently between each tooth. Then slide it gently up and ormal floss tears or shreds, try Glide™ Dental Floss.			
desired.	ture brush and mild soap/water. Soak after brushing if and tongue daily with a soft toothbrush to remove plaque. res in denture cup with plain water.			
[ ] FLUORIDE MOUTHWASH ACT <sup>TM</sup> or FL days/months: rinse with 2-3 tsp. for one full minute, drinking for 30 minutes after use. For dental caries p				
generic equivalent) x days/months: Brush onto	TRAL SODIUM FLUORIDE CREAM (Prevident 5000 or o teeth b.i.d., AM and h.s. and spit out excess. Avoid nt's room at discretion of nursing staff. For dental caries			
[ ] ANTIMICROBIAL MOUTHWASH Chlor days/months as follows: rinse or brush onto teeth of AM and h.s. Avoid eating, drinking for 30 minutes a	one capful (1/2 oz) for 30 seconds, then spit out. Use b.i.d.,			
[ ] ADDITIONAL RECOMMENDATIONS:				
[ ] HOW TO REACH US Call dental office a	at [phone number] during regular office hours if questions.			
DATE: SIGNATURE:				
TITI E/BOSITION				

Pink Copy: Chart

#### Walker Senior Dental Program 3737 Bryant Avenue South Minneapolis, MN 55409 Phone: 612-827-8310 Preventive Oral Health Plan for: \_\_\_ Date: A careful oral examination and review of health history reveals the following preventive concerns: [] Gum Disease [] Dry Mouth [ ] Difficulty Brushing Teeth [] Tooth Decay [] Build-up of Hard Deposits [] Other: \_\_\_ Because of these conditions, more disease of the teeth, gums, and oral soft tissues is likely to occur. To help prevent additional disease and keep the mouth and remaining teeth healthy, we recommend the personal preventive oral health plan outlined below. Estimated costs are also included. If you have any questions please call our office at the number listed above. Unit Price Total Cost Service Frequency

\_\_ time(s) per year

\_ time(s) per year

[] Periodic Examination

[] Periodic Cleaning

[] Fluoride Application	time(s) per year	\$	\$
[] Clean Upper/Lower Denture	time(s) per year	\$	\$
[] Cavity-detecting X-rays [] Two [] Four	time(s) per year	\$ for 2 \$ for 4	\$
[] Other:	time(s)/	\$	\$
The estimated yearly total cost of the			\$
The estimated financial support from	\$*		
The estimated yearly cost to be paid by	by the Patient/Responsible F	Party is:	\$
[] In addition to a fluoride toothpaste [] Home Fluoride Mouthwash (su [] Prescription Germ-killing Mou	ch as ACTTM) to be purchas		
[ ] Prescription Home Fluoride Ge			
[] Other:			
*For those eligible, Medical Assistant hygiene instruction per year. Medical			
I hereby authorize the Walker Senior agree to pay any fees which are my re-		e preventive oral health	n plan outlined and I
Signature of Resident/Responsible Pe	rson	Date	10-06

White Copy: Return to Walker Dental Yellow Copy: Retained by Patient/Family/Responsible Party

5-06 © University of Minnesota

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reful not to remove
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ness persists,
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310 during

POST-OPERATIVE ORDERS: NEW/RELINED DENTURES

DATE:

#### WALKER DENTAL CLINIC 612-827-8310 CLIENT NAME: POST-OPERATIVE ORDERS: ORAL SURGERY ☐ GAUZE PACK - Gauze has been placed over the surgical site(s). Please remove at □ DO NOT RINSE MOUTH FOR 24 HOURS to avoid disturbing blood clots. After 24 hours, patient may rinse gently with warm salt water (1/2 tsp salt in 8 oz. warm water) q 4 h x 2 days. □ SUTURES - Silk sutures must be removed by dental staff in 7-14 days. Dissolving sutures will fall out in 5-7 days. ■ <u>BLEEDING</u> – Following extractions or other oral surgery some bleeding is normal. If bright red bleeding occurs: 1. Place folded gauze pads over the area and have patient bite down firmly for 20 minutes. Repeat x 3 prn. 2. Have patient bite down firmly on a wet teabag for 20 minutes. (Tea contains natural hemostatic agents.) 3. If bright red bleeding still persists after these measures, please call our office or the on-call dentist. □ SWELLING - Apply ice pack to the face over the surgical area - 20 minutes on and 10 minutes off for one hour. □ PAIN - For mild pain, Tylenol may be administered prn per current facility standing orders x 3 days. Call us if pain is not relieved. □ FOOD & DRINK - Eat a light/soft diet for 24 hours. Avoid very hot or very cold foods/drinks and use of straws for 24 hours. ■ OTHER PROBLEMS: 1. Hematoma can occur after some extractions and will fade after 1 or 2 weeks. 2. Small, sharp bone chips may work their way up through the gums during healing. Call our office if these are noted. □ SMOKING - Smoking should be avoided or reduced as much as possible during the first 2-3 days after oral surgery to help healing. □ ORAL HYGIENE - Do not brush surgical area for 24 hours. After 24 hours, please resume gentle toothbrushing to keep area clean. □ HOW TO REACH US - To report severe pain, bleeding or unusual symptoms, please call our office at 612-827-8310 during the clinic day. After clinic hours, please contact the dentist on call. DATE: POST-OPERATIVE ORDERS: ORAL SURGERY 5/06 © University of Minnesota

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